





THE 10TH ALL CHINA - INTERNATIONAL **TUBE & PIPE INDUSTRY TRADE FAIR** 第十届中国国际管材展览会 2022. 9. 26-29

上海新国际博览中心 Shanghai New International Expo Centre

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Join the best: Explore a New Era in the Development of Tube & Pipe Industry

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中国国际贸易促进委员会冶金行业分会 冶金工业国际交流合作中心

Metallurgical Council of the China Council for the Promotion of International Trade Metallurgical Center for International Exchange and Cooperation



杜塞尔多夫展览(上海)有限公司 Messe Düsseldorf (Shanghai) Co., Ltd.

#### Domestic supporters 国内支持单位

. 中国钢铁工业协会 China Iron & Steel Association (CISA)

国际管材协会 International Tube Association

International supporter 国际支持单位



杜塞尔多夫展览集团公司

In cooperation with 全球合作

Messe Düsseldorf

# 中国:钢管生产大国 CHINA: A MAJOR PRODUCER OF STEEL PIPES

2019年我国钢管产量**8417.6**万吨,其中焊管产量**5619.2**万吨,无缝管产量**2798.4**万吨。2019年钢管表观消费量**7620.51**万吨,其中焊管表观消费量**5243.19**万吨,无缝管表观消费量**2377.32**万吨;我国钢管行业进入深化结构调整、转型升级、环保牛产、提质增效时期。

第十届中国国际管材展览会

In 2019, China's steel pipe output was **84.176** million tons, of which **56.192** million tons were welded pipes and **27.984** million tons were seamless pipes. The apparent consumption of steel pipes in 2019 was **76.205** million tons, of which **52.432** million tons were welded pipes and **23.773** million tons were seamless pipes. China's steel pipe industry has entered a period of in-depth structural adjustments and is undergoing transformations and upgradation towards environmentally friendly production, and quality and efficiency improvement.



近年来钢管主要下游行业只有汽车产量略有下降;而天然气、原油、原油加工、管网建设、页岩气、发电量、房地产、煤炭、煤层气、机械制造等钢管主要下游均有不同的增长;这将给钢管行业带来利好,也为钢管行业2020年之后平稳运行提供了保证。

In recent years, major industries such as natural gas, crude oil and processing, pipeline network construction, shale gas, power generation, real estate, coal, coalbed methane, and machinery manufacturing have shown growth at different levels. This will bring huge benefits to the steel pipe industry and also provide a guarantee for the smooth operation of the steel pipe industry after 2020.

# 智能制造 Smart Manufacturing



智能制造是我国制造业转型升级的突破口,预计2025年我国智能制造市场规模将超55000亿元,2026-2035年将进入我国智能制造业的高速发展期,而2036-2050年,中国制造业将完成3.0到4.0的重大转化。

It is estimated that China's smart manufacturing market will exceed 5.5 trillion yuan in 2025 and will enter a period of rapid development in the country's smart manufacturing industry from 2026 to 2035. Meanwhile, China's manufacturing industry will complete the major transformation from industry 3.0 to 4.0.

# 原油加工 Crude Oil Processing



2020年我国原油加工量产量达67440.8万吨,同比增长3%。据IEA的石油市场报告称,2024年前,中国将成为全球炼油能力最大的国家。

In 2020, China's crude oil processing output reached 674.408 million tons, a year-on-year increase of 3%. According to the IEA's oil market report, China will become the country with the largest oil refining capacity in the world by 2024.

# 管网建设 Pipeline Network Construction



2020年,中国新建成油气管道里程约5081千米,油气管道总里程累计达到14.4万千米。2020—2030年是中国能源消费与碳排放达峰阶段,据预计,到2030年天然气需求量将达到5260亿立方米,到2035年左右需求将达到峰值6500亿立方米。这将加快油气管网等基础设施的建设。

In 2020, China's newly built oil and gas pipelines had a mileage of approximately 5,081 kilometers, and the total mileage of oil and gas pipelines reached 144,000 kilometers. China's energy consumption and carbon emissions are scheduled to peak during 2020-2030 period. It is estimated that natural gas demand will reach 526 billion cubic meters by 2030 and 650 billion cubic meters by 2035. This will speed up the construction of infrastructure such as oil and gas pipeline networks.

# 建筑工程 Construction



2020年全国装配式建筑市场规模达6982亿元,预计到2025年市场规模将翻倍达到14389亿元,全国装配式建筑占新建建筑的比例将达30%

In 2020, the national prefabricated construction market reached 698.2 billion yuan. It is expected that the market size will double to 1.4389 billion yuan by 2025. Prefabricated buildings will account for 30% of new buildings nationally.

# 煤炭行业 Coal Industry



2021上半年,煤炭行业经济形势总体稳中向好,规模以上煤炭企业资产合计58820.8亿元,同比增长6.3%。未来消费量将维持在12-15亿吨/年左右,我国经济社会发展仍将离不开煤炭。

In the first half of 2021, the overall economic situation of the coal industry was stable and improving. The assets of coal enterprises above designated size totaled 5882.08 billion yuan, a year-on-year increase of 6.3%. In the future, consumption will remain at around 1.2 to 1.5 billion tons per year, and China's economic and social development will still be inseparable from coal.

# Tube China全面升级,赋能行业全新内涵 TUBE CHINA IS NOW UPGRADED, EMPOWERING THE INDUSTRY WITH NEW CONNOTATIONS

历经20年的积淀,Tube China不仅成为了亚洲领先的管材、管道行业展览会,也是行业的先驱者。主办方杜塞尔多夫展览(上海)有限公司和中国国际贸易促进委员会冶金行业分会将发挥各自优势,推进管材制造技术创新、节能环保、绿色化和智能化转型,提供全新升级的贸易交流平台,聚焦行业热点,以专业的视角呈现行业最新的产品、可交易技术及解决方案。

2022年展会预计将聚集**46,000**名专业买家(含同期举办的wire China),在寻求创新产品和技术的同时,与您共话行业发展新机遇。

After 20 years, Tube China has not only become Asia's leading tube and pipe industry exhibition, but also a pioneer in the industry. The organizers Messe Düsseldorf (Shanghai) Co., Ltd. and MC-CCPIT will leverage their respective advantages to promote technological innovation, green and intelligent transformation, focus on industry trending topics and provide a brand-new upgraded trade platform to present the state-of-the-art products, technologies and solutions .

Tube China 2022 is expected to gather **46,000** professional buyers (including the concurrent event wire China). Reserve your space to explore more new business opportunities.

## 展品类别进一步扩充,全面连接上下游产业 Product Categories are Further Expanded, Fully Connecting Upstream and Downstream Industries

- 原材料、管材及配件
- 管材制造设备
- 热处理加工工艺及设备
- 改造与复原设备
- 锯切及激光切割工艺和设备
- 加工工具及辅助设备
- 测控技术
- 检测技术
- 专业领域
- 管材贸易服务
- 管道和石油专用管材
- 型材和机械
- 塑料管及复合管
- 其他相关行业

- Raw Materials / Tubes / Accessories
- Tube Manufacturing Machinery
- Heat Treatment Processing and Machinery
- Rebuilt / Reconditioned Machinery
- Sawing and Laser Cutting Machinery
- Process Technology Tools / Auxiliaries
- Measuring / Control Technology
- Testing Engineering
- Specialist Areas
- Trading / Stockists of Tubes
- Pipeline /OCTG Technology
- Profiles / Machinery
- Plastic Tube and Compound Pipe
- Others



# 同期举办两大细分领域展览会 TWO SEGMENTED EXHIBITIONS WILL BE COLLOCATED



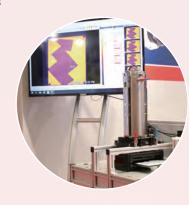
## 中国热处理加工技术展览会 THERMPROCESS China

中国热处理加工技术展览会源自于Tube China 2020的热处理专区,同期举办热处理加工技术展览会旨在为更多全球热处理系统及设备的供应商提供完善的交流展示平台,使金属和管材加工的相关产品和技术能够得到进一步的衍生。

THERMPROCESS China originated from the THERMPROCESS China Pavilion in Tube China 2020. Holding THERMPROCESS China at the same time aims to provide a solid communication bridge for heat treatment system and equipment suppliers from all over the world. The metal and tube processing related products and technologies can be further derived and connect more dots of the entire industry chain.

- 工业炉、热处理设备及热处理工艺
- 元件、设备和其他配套材料
  - 控制与自动化
  - 加热元件和材料
  - 隔热及耐火材料
  - 工业气体制造
  - 测量仪器及元件
- 检测技术
- 零部件清洗设备
- 咨询、设计、服务及工程

- Industrial Furnaces, Industrial Heat Treatment Plants and Thermal Processes
- Components, Equipment and Other Suppliers
- Controlling and Automation
- Heating Elements and Materials
- Heat-insulating and Refractory
- Industrial Gas Generation
   Measuring Instruments and Components
- Test Technology
- Parts Cleaning Equipment
- Consulting, Design Service and Engineering





# 中国锯业及激光切割技术展览会 Saw and Laser Cutting China

在上届Tube China锯业专区的基础上,主办方通过进一步转型升级,全新创立中国锯业及激光切割技术展览会,并在以往锯切产品的基础上,加入了激光切割相关的设备与技术解决方案。

Based on the Saw Expo China Pavilion in Tube China 2020, the organizers have established a new upgraded and transformed concurrent exhibition - Saw and Laser Cutting China and added laser cutting related machinery and technology on the basis of previous sawing product solutions.

- 锯床
- 锯切替代技术
- 锯切工具
- 光整设备
- 去毛刺设备
- 激光切割设备
- 锯切技术
- 配件及耗材
- 辅助设备及系统
- 锯切服务
- 锯加工厂
- 二手锯业设备

- Sawing Machines
- Alternative Separation Technology
- Sawing Tools
- Trowal Systems
- Deburring Machines
- Laser Cutting Machines
- Sawing Technology
- Accessories and Consumables
- Peripheral Machines and Systems
- Sawing Service
- Sawmills
- Used Sawing Machines



# 行业巨擘齐聚一堂 **INDUSTRY GIANTS GATHER TOGETHER**

## 上届回顾

#### Review of Tube China 2020

作为2020年全球首个举办的国际管材专业展览会,第九届中国国际 管材展览会 (Tube China) 在后疫情时代向业内同仁递交了一份满意 的答卷。伴随着加速释放的市场热情,行业商贸交流需求不断升级!

As the world's first professional international tube exhibition to be held in 2020, the 9<sup>th</sup> Tube China provided a satisfactory answer to peers in the industry in the post-pandemic period. With the rise in market enthusiasm, the business demands in the industry is constantly escalating!







exhibitor satisfaction

\*数据来源于 Data source: Tube China 2020

# 展商评语 **Exhibitor Testimonial**



青山钢管已连续8次参加 Tube China了。在这里不仅可以展示我们 公司的产品、发展情况、更有助于提升品牌形象。

Tsingshan Steel Pipe has participated in Tube China for 8 times in a row. Not only can we showcase our company's products and development, but also help enhance our brand image.

#### 张路遥 先生 Mr. Zhang Luyao

浙江青山钢管有限公司,董事长

<sup>3</sup>Ch<sub>lina</sub> 2020 / Feedback collected from Tube China 2020

# 上届行业翘楚一览

# **Tube China 2020 Leading Brands**











**DUNGS®** 

<u>formdr:||</u>

**STARK** 









BERGER







wieland





# 专业买家纷至沓来 PROFESSIONAL BUYERS COME IN FLOCKS



36,552 名专业观众 professional visitors



个高质量买家团 high-quality buyer delegations



\*数据来源于 Data source: Tube China 2020

## 观众所属行业

### Visitors are from Following Industries

- 管材行业
- 钢铁和有色金属工业
- 汽车行业 • 电机电气行业
- 建筑行业
- 化工行业
- 石油、天然气工业
- 检测设备和技术
- 电子行业 • 能源行业
- 航天航空工程
- 其他应用行业

- Tube Industry
- Iron Steel / Non-ferrous Metal Industry
- Automotive Supply Industry
- Electrical Industry
- Construction Industry
- Chemical Industry
- Oil / Gas Industry
- Instrumentation Testing & Measuring
- Electronic Industry
- Energy / Water Supply Industry
- Aerospace Engineering
- Others



观众评语 **Visitor** Testimonial

#### 我司是

印度精密管的首选供应商之一。 展会期间,我找到了合适的高科技设备生 产商,我们还将计划与若干中国优质的不锈钢和 其他类型钢材的供应商谋求合作。

Our company is one of the most preferred suppliers of precision tubes in India. I found some machinery with high technology which I can introduce to my company. We also look for some cooperation opportunities with the stainless steel and other types of steel suppliers in China.

#### Mr. Shiyam Sundar 先生

Tube Investment of India, 出口销售经理, Export Sales Manager. China 2020 / Feedback collected from Tube China 2020 Tube Investment of India

# 上届优质买家一览

## **Tube China 2020 Well-known Buyers**



GSX

BASF

We create chemistry







上海现代建筑设计(集团)有限公司



上汽集团





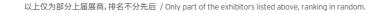














# 上届活动回顾 Tube China 2020 Events Review

浙江松阳不锈钢产业项目(上海)推介会暨产品产销对接会 Zhejiang Songyang Stainless Steel Industry Project (Shanghai) Promotion and Product Matchmaking Meeting

浙江省松阳县是全国的不锈钢产业集群地,在经过数十年的努力发展,产业链不断完善和丰富。松阳县政府借助Tube China这一行业贸易平台,于2020年展会现场举办了产品对接会,让更多的业内人士了解松阳产业集群的规模和政策优势。

Songyang County, Zhejiang Province is a cluster of stainless-steel industries across the country. After decades of hard work, the industry chain has constantly improved and enriched. The Songyang County Government held a product matchmaking meeting during Tube China 2020, allowing more people in the industry to learn more about the scale and policy advantages of the cluster.





### 中国管材热处理及工业炉产业与热工技术发展高峰论坛 Thermprocess, Industrial Furnace & Thermal Technology Summit 2020

为抢抓新一轮科技革命和产业变革的重大历史机遇,在Tube China 2020现场,多名来自高校的学术专家和知名企业代表纷纷参与此论坛,与观众共同探讨管材热处理及工业炉加工的技术革新和行业发展趋势。

In order to seize major opportunities from the latest scientific and technological revolution and industrial transformation, a number of academic experts from universities and representatives of well-known enterprises participated in this forum at Tube China 2020, to discuss with the audiences about the innovation and industry trends of technology in tube heat treatment and industrial furnace processing.



# 完备的参展方案 **SERVICE TO SUPPORT** YOUR SUCCESS

光地方案 **Raw Space** 

18平方米起租 from 18sam

提供更大的设计空间,最大程度展现公司品牌形象。

Empty exhibition space provided, giving you the freedom to design and construct your company booth to stand out among others.

升级标摊方案 **Upgraded Shell Scheme** 

12平方米起租 from 12sqm

集美观造型、环保品质、实用功能于一身,性价比之王。

Fully furnished booth, taking brand image, environmentally friendly quality, and functionality into consideration. Most cost-effective choice.

普通标摊方案 Standard Shell Scheme 12平方米起租 from 12sqm

提供全套基本设施,拎包参展更便捷。

Full set of basic facilities are provided, making it more convenient for you.









E1-E2 Tube China 管材展

同期举行 Co-located with



THERMPROCESS China 热处理加工技术展



Saw and Laser Cutting China 锯业及激光切割技术展



W1-W5 wire China

# 丰富的宣传渠道,助您获得更多流量 **VARIOUS ADVERTISING TOOLS HELP** YOU GET MORE EXPOSURE

为达到更多的宣传效益,接 触更多的潜在买家,主办方提供展商 与展品名单,为全球买家不断优化寻找供 应商及产品的功能,促成高效的供需对接。

In order to help you achieve better promotion results and reach more potential buyers, the organizers provide exhibitor and product list, and continuously optimize the supply and demand search functions for global buyers.

与70余家优质的中外管材行 业媒体合作,创新宣传。2020疫情期间 首次推出VR云展,让展会的宣传效益触及展馆 以外的全球买家,突破地域限制。

Cooperate with more than 70 high-quality domestic and overseas tube industry media to promote the event in innovative ways. During the pandemic in 2020, the VR exhibition was launched for the first time, allowing the promotion of the exhibition to reach global buyers outside the exhibition hall, breaking through the geographical restrictions.

按照参展商需要量身定制推广服务(现场 广告、特色赞助、同期活动合作、线上推广、印刷媒 体等),提供优质高效的宣传工具,让参展商随时随地 和全球潜在买家联系。

Customized advertising services, high-quality and efficient tools such as on-site advertising, featured sponsorship, collocated event cooperation, online promotion, print media, etc. are provided according to exhibitors' needs, allowing exhibitors to contact potential buyers around the world anytime, anywhere.



# 加入我们,即刻锁定您的展位! EXHIBIT WITH US REGISTRATION IS OPEN NOW



中国国际贸易促进委员会冶金行业分会 展览部

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